

IP2.05.03

Creating value from metals and alloys of waste solar panels

Technological roadmap to capture economic benefits and lower carbon emissions
(Jul 2025- Dec 2026)



National Environmental Science Program

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Why harness waste solar panel resources to create new economic and environmental benefits?

A
Background &
Composition of
Waste Solar
Modules

B
Value Distribution
of Key Metals

C
Waste Solar Panel
Volumes &
Challenges

	2016	2020	2030	2040	2050
Australia	900	2,000	30,000	300,000	900,000
Global	43,500	100,000	1,700,000	15,000,000	60,000,000

Overview Of The Project



Objective

Develop a roadmap to evaluate the sustainability and economic viability of metal recycling from end-of-life (EoL) solar panels.



Focus Areas

- Advanced recycling and remanufacturing.
- Creation of value chains.



Integration

Combine technical, economic, environmental, and social considerations.



Adaptability

Applicable to remote and urban areas, both short-term (<5 years) and long-term (>5 years) implementation.



Policy Alignment

Provide enabling information for designing and producing circular materials.

What is the structure of a solar panel?

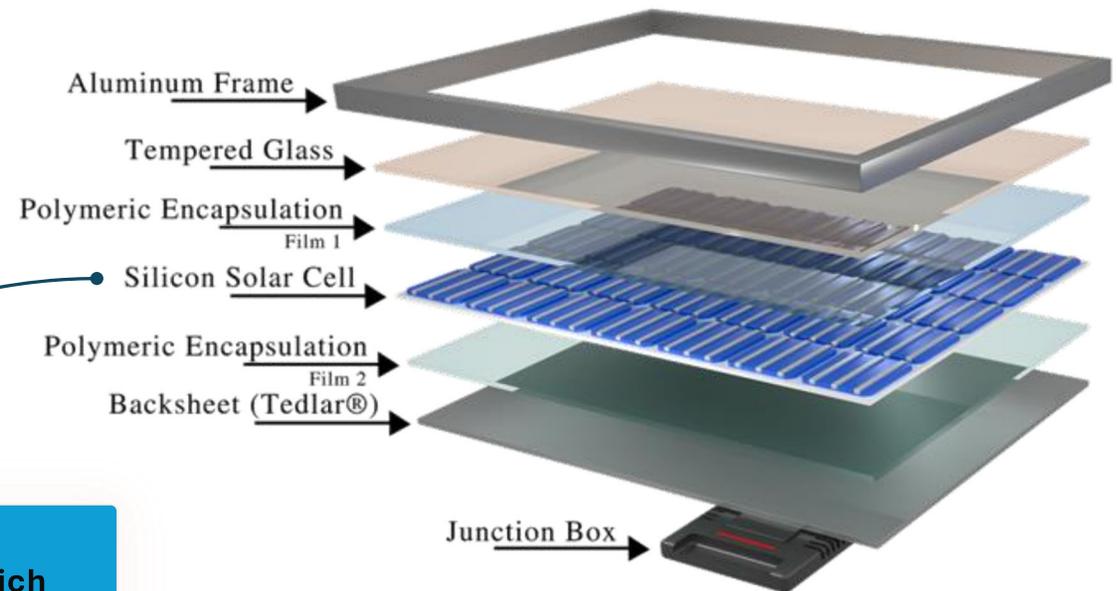
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The solar cell sandwich
consists of solar cells and multiple
valuable materials, including silver,
silicon, copper, and aluminum.



Why create value from the metal content of waste solar panels?

Component	Percentage (%)
Glass	70
Panel Frame (Aluminium)	18
Encapsulant (EVA)	5.1
Solar Cell (silicon metal)	3.65
Back-sheet Layer (PVF)	1.5
Silver	0.06
Intermet (Cu, polymers)	1.11
Other Metals (Sn, Pb, Al, etc)	0.59
Total	100

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PV Waste Volumes & Challenges



Concentration of Hazardous Elements In a waste solar panel? ←

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Generation	From Year	Status	 Hazardous Elements
1st-Generation	1970	Commercialised	≈8–10 Lead g m ⁻²
2nd-Generation	2000	Commercialised	≈0.2–7 g Cadmium per m ²
3rd-Generation	2009	R&D and Pilot Scale	≈0.4–0.8 g Lead per m ²
Cover Glass	-	All Generations	≈0.1–1 wt % Antimony compounds (Sb ₂ O ₃ /NaSbO)

Why recycling of PV waste is **challenging?**

Complex/composite structure

Extracting metals with low quantity and high value

Ensuring quality and preventing downcycling

Navigating regulatory and policy gaps

Scalability and adaptability

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Project Phases

Workshop for co-design of future pathways value-added metal recovery

2025	June		
	July		
	August		
	September		
	October		
	November		
	December		
	2026	January	
		February	
		March	
		April	
		May	
June			
July			
August			
September			
October			
November			
December			

Phase 1

Contextual analysis and setting



- Baseline assessment
- Value creation opportunities
- Future value assessment

Phase 2

Mapping current and future



- Advanced methods exploration
- Technology performance assessment
- Technology assessment of other jurisdictions

Phase 3

Technology evaluation as a multi-criteria analysis

- Methodology development
- Develop criteria
- Conduct evaluation



Phase 5

Roadmap development

Phase 4

Developing strategies for technology adoption

- Regional strategy development
- Technology selection insights

Thank you

For Your Time and Attention

It's been a pleasure sharing this with you